

# Transformation of the Building Sector – Technologies and Measures —

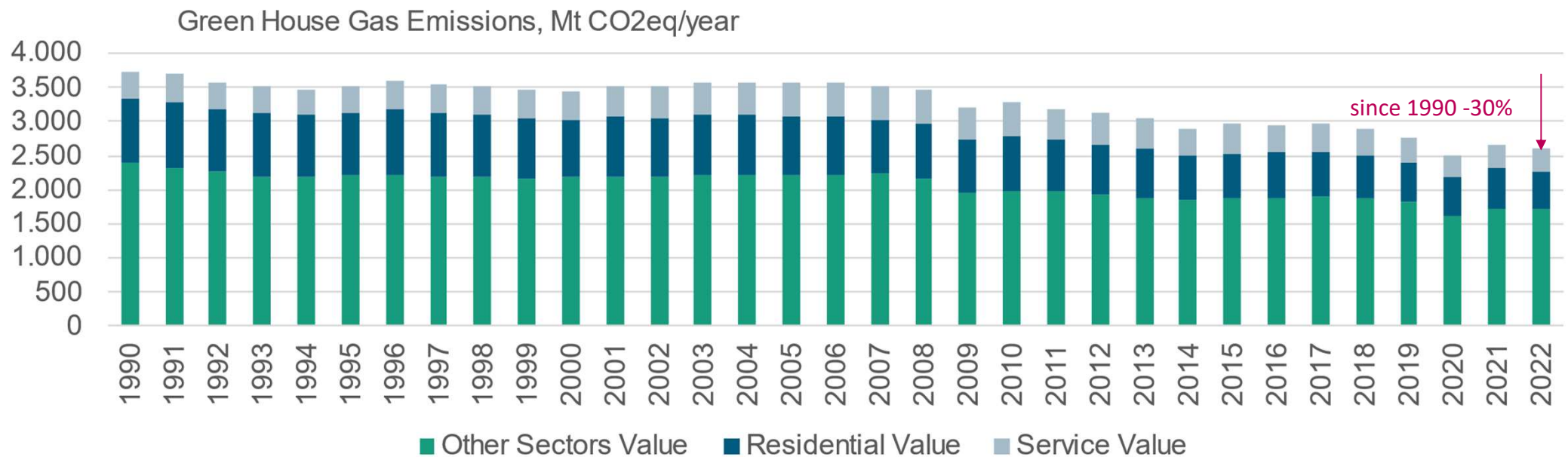
Sebastian Herkel

43rd Conference of Rectors and Presidents of  
European Universities of Technology - crp2025

Wroclaw University of Science and Technology  
Poland, 19<sup>th</sup> September 2025

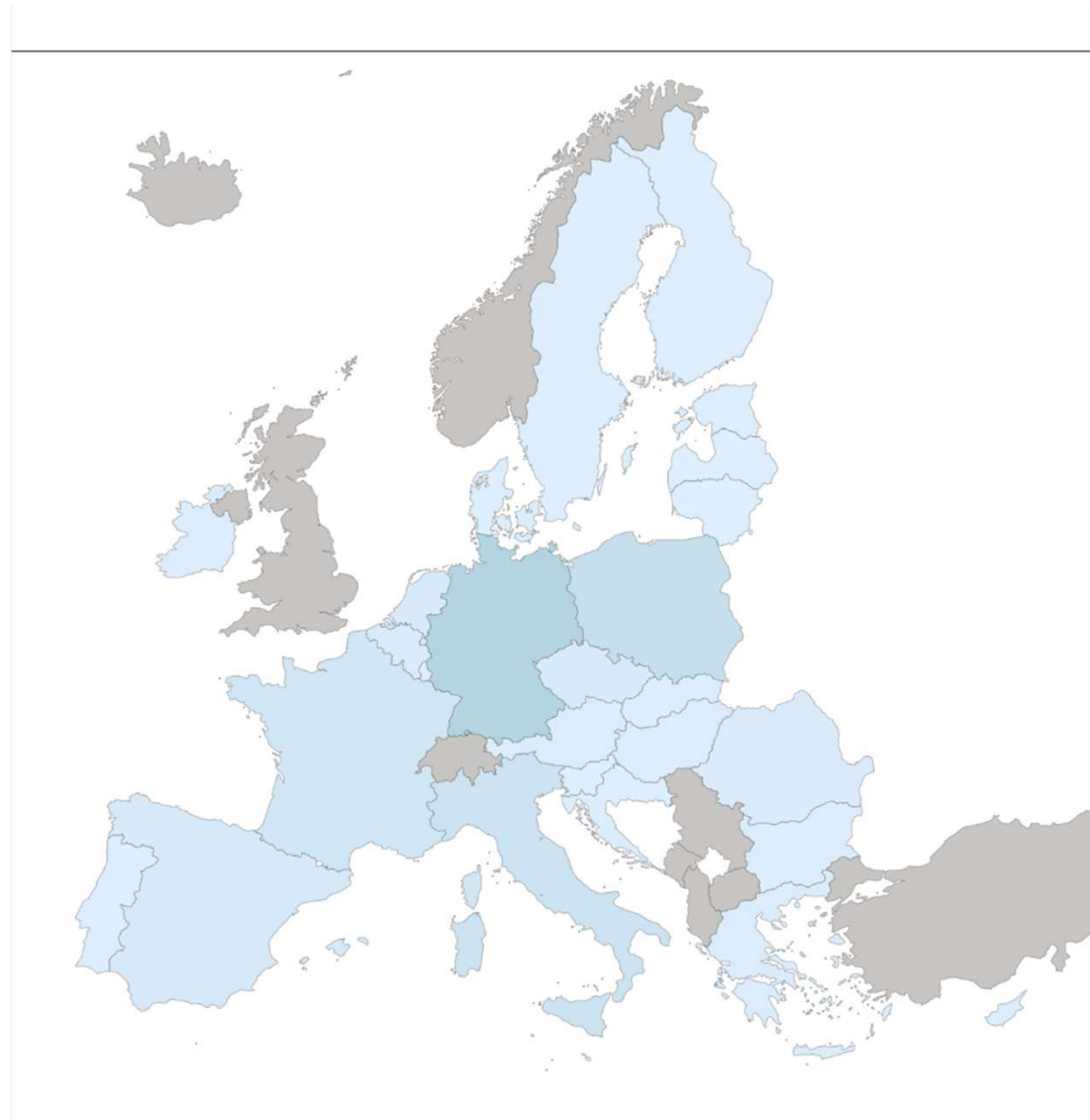
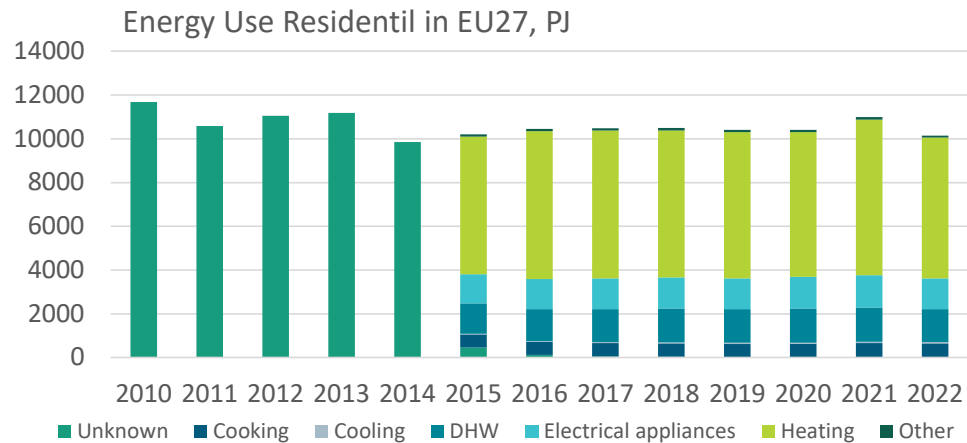
## Where are We?

### Some Figures on the European Building Stock - Green House Gas Emissions, Scope 1 and 2



## Where are We?

### End Energy Use in Residential Buildings



# Goals for Climate neutral Building Stock

## Aspects of Strategy Development

---

**Reduction of GHG Emissions**

**Afordability**

Acceptance  
Energy Poverty  
Unhealthy Conditions

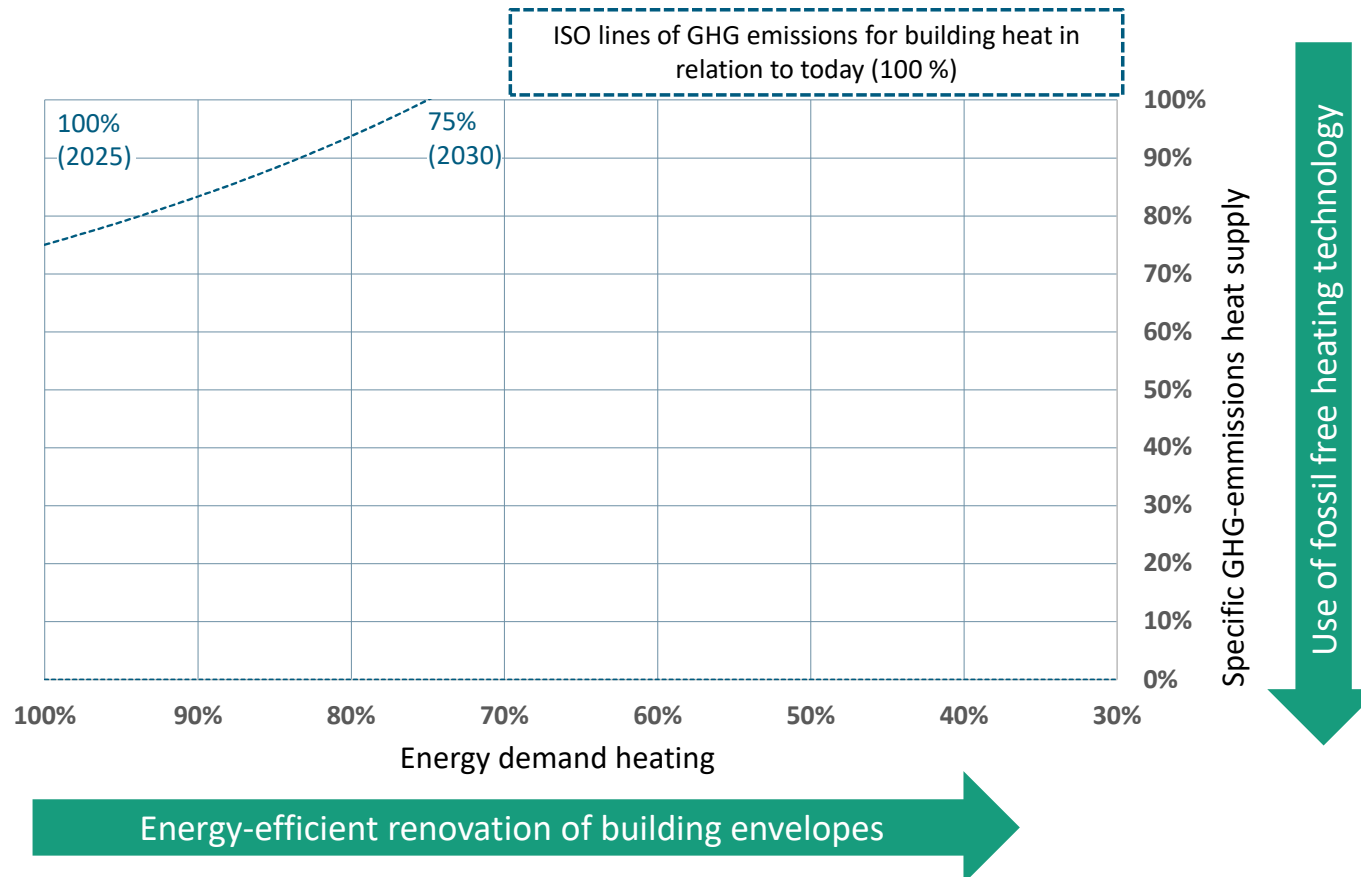
**Security**

Availability  
Independency  
Infrastructure



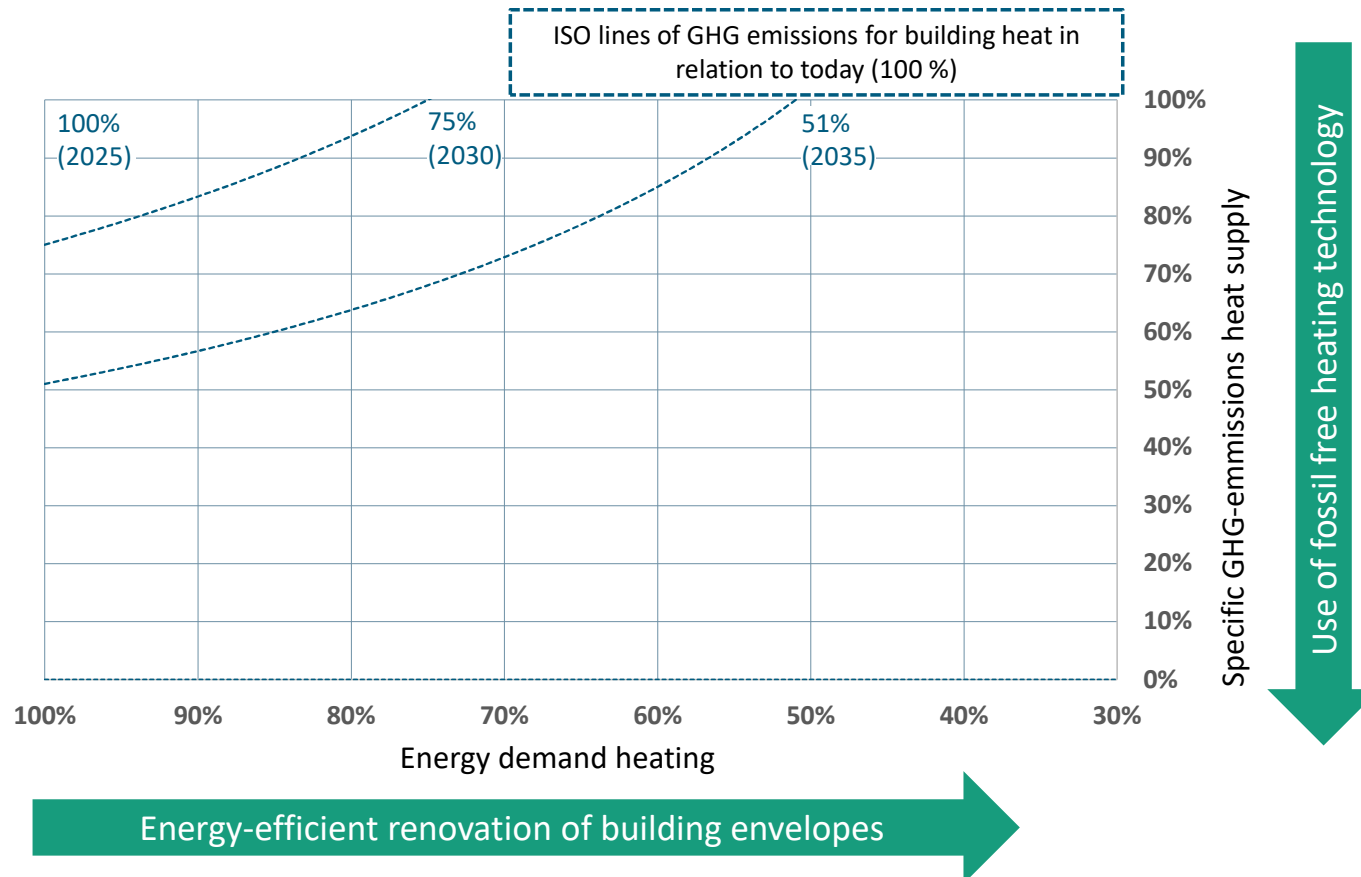
# Solutions for a climate-neutral building sector

## Target paths to climate neutrality (space heating and hot water)



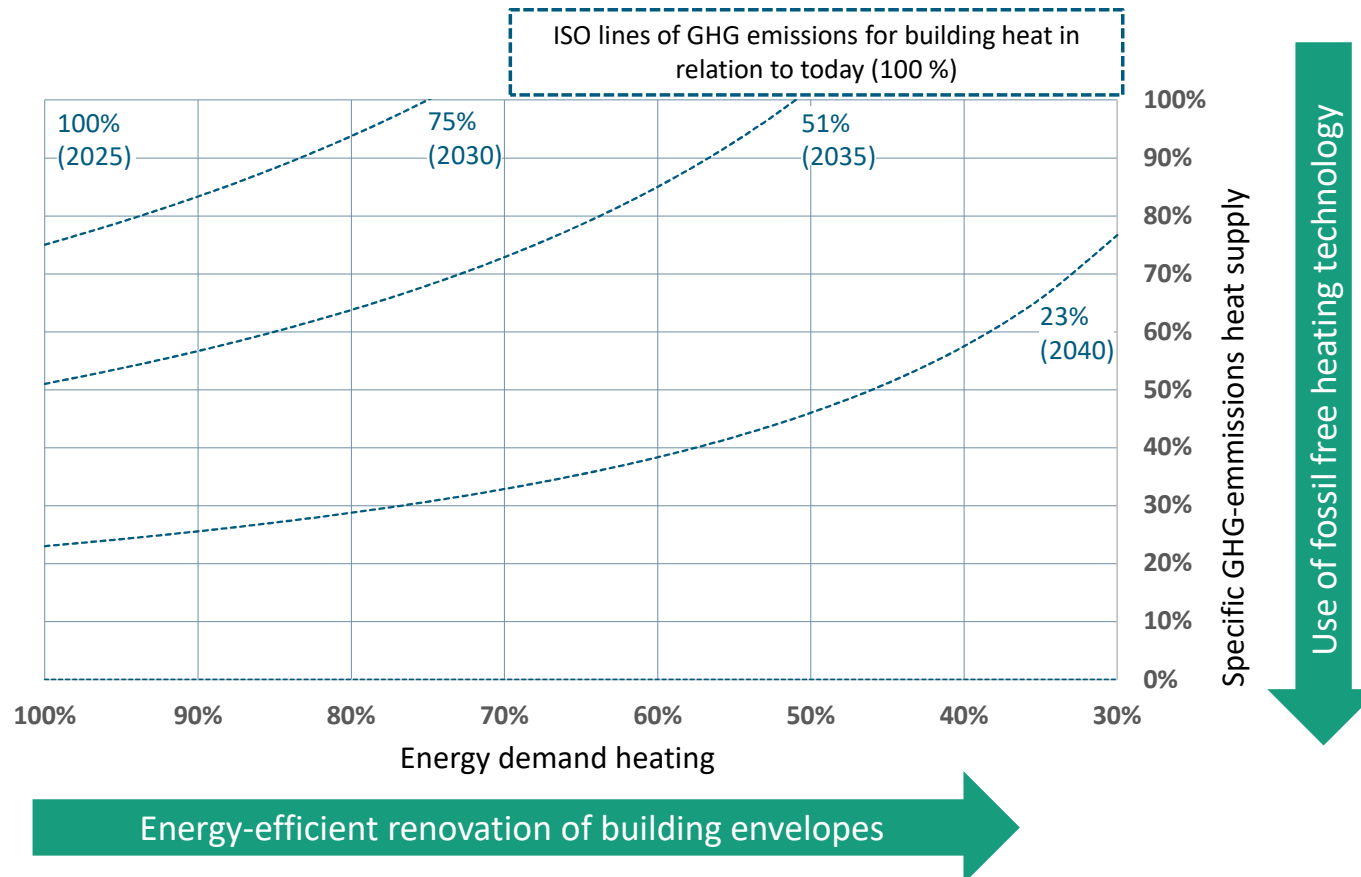
# Solutions for a climate-neutral building sector

## Target paths to climate neutrality (space heating and hot water)



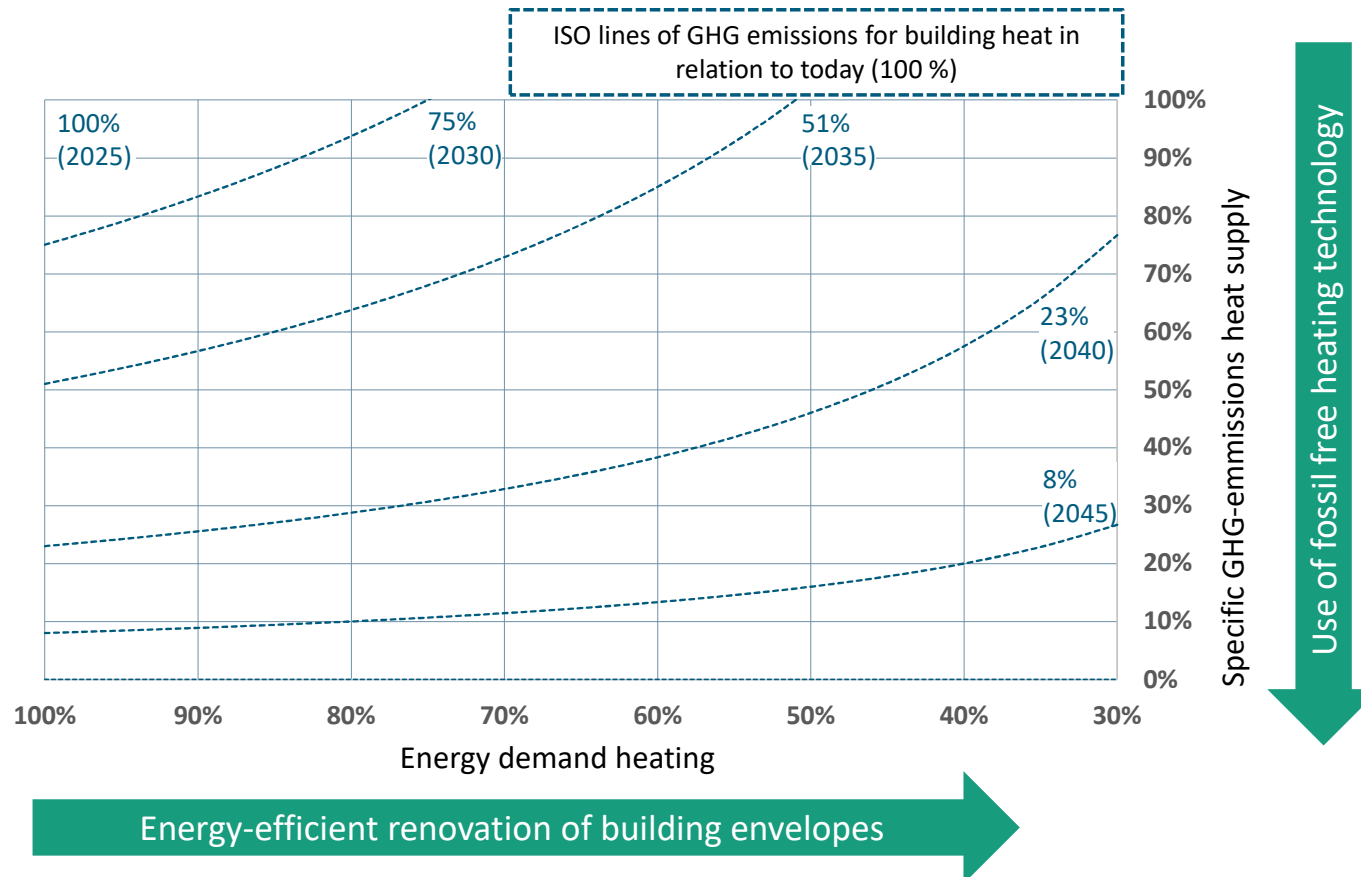
# Solutions for a climate-neutral building sector

## Target paths to climate neutrality (space heating and hot water)



# Solutions for a climate-neutral building sector

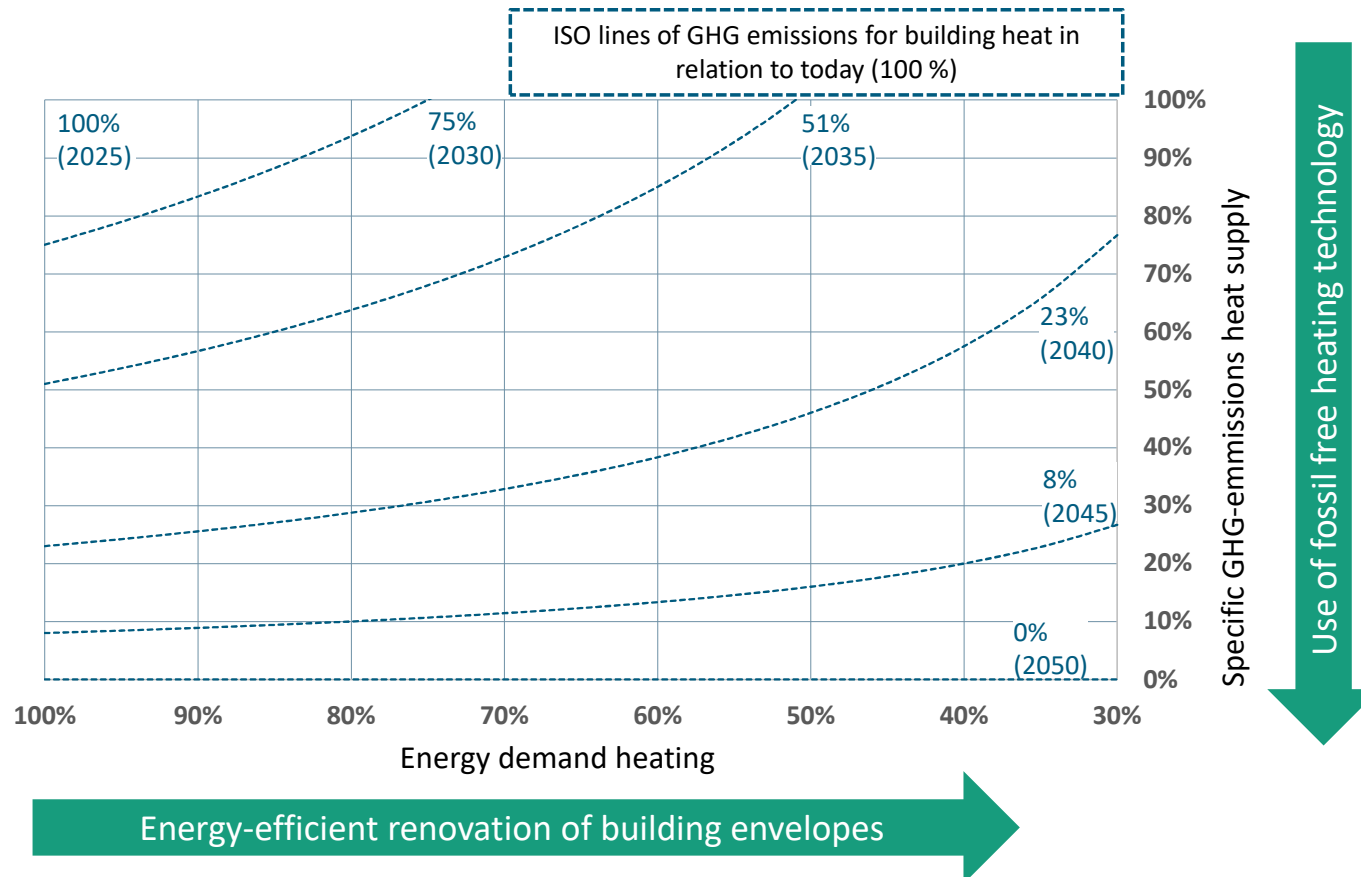
## Target paths to climate neutrality (space heating and hot water)





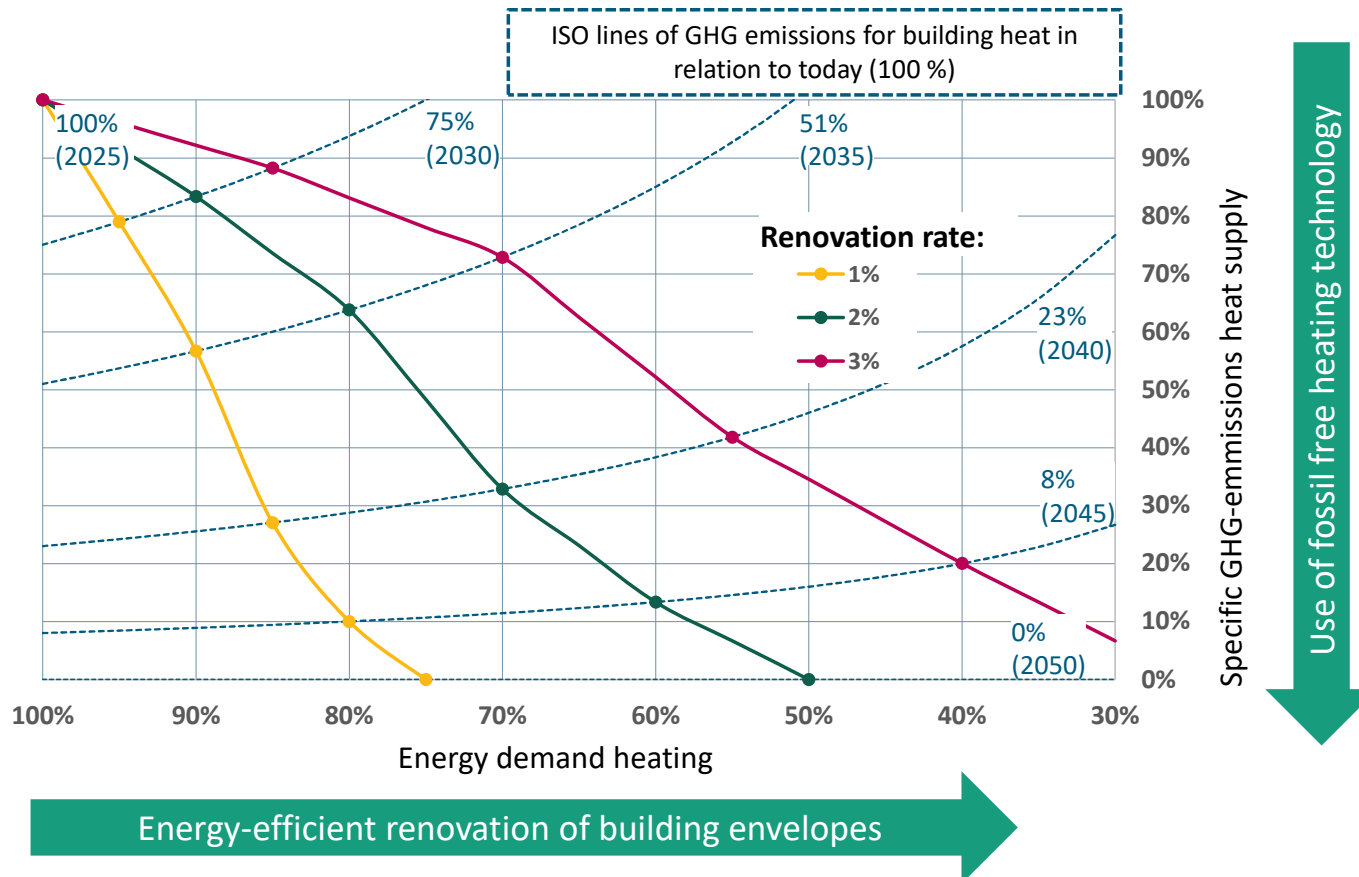
# Solutions for a climate-neutral building sector

## Target paths to climate neutrality (space heating and hot water)



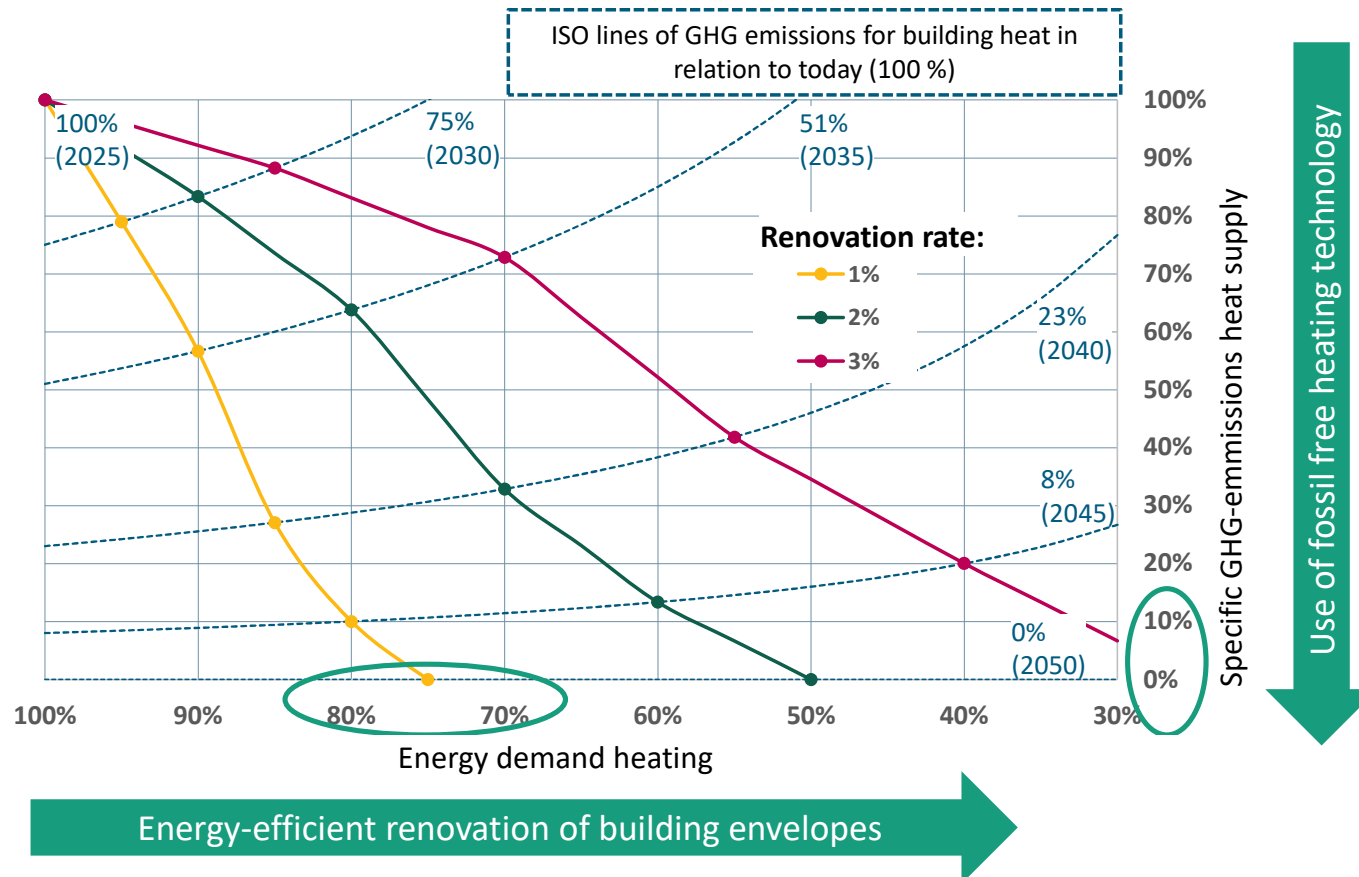
# Solutions for a climate-neutral building sector

## Target paths to climate neutrality (space heating and hot water)



# Solutions for a climate-neutral building sector

## Target paths to climate neutrality (space heating and hot water)



As an increase of the Renovation Rate is unlikely due to high costs, the use of fossil free heating technologies is a key element to achieve climate neutrality in the building sector

## Retrofit of High Rise Residential towards Passive House Standard

### Freiburg Weingarten, Bugginger 50, 2009-2011



# Solutions for a climate-neutral building sector

## Notes on energy-efficient renovation

---

Costs per ton of CO<sub>2</sub> saved increase disproportionately with high renovation depth

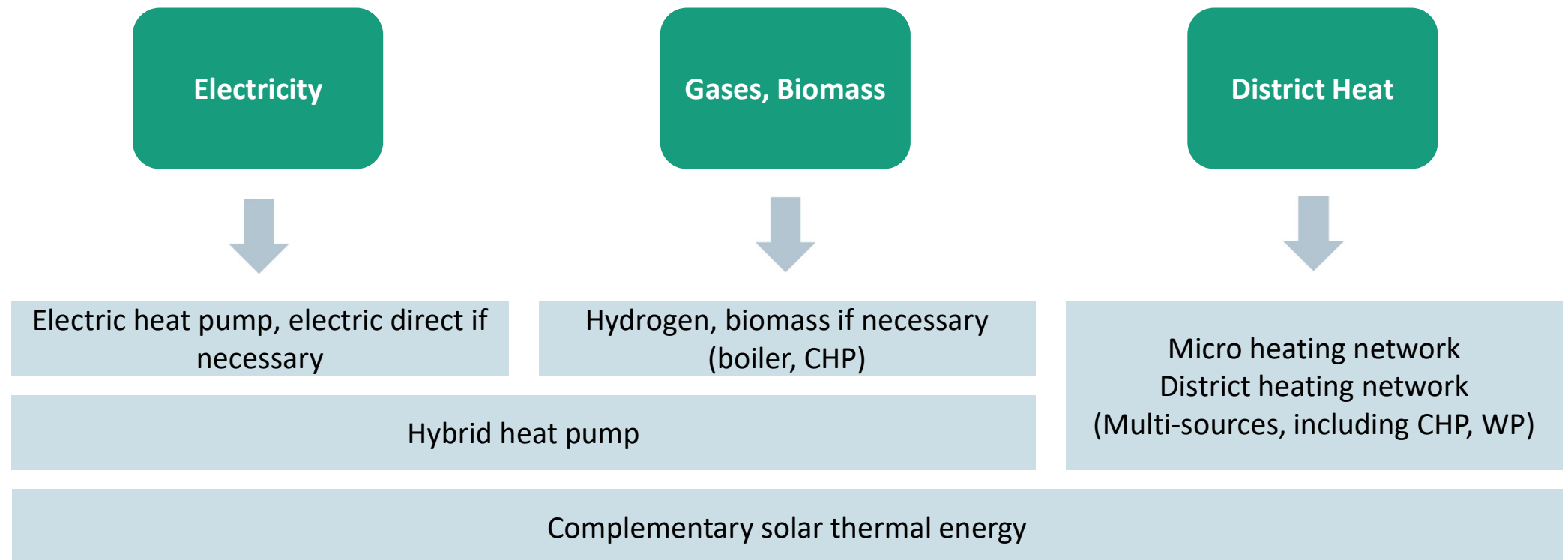
Renovation of existing buildings still necessary:

- Limiting energy demand and thus the use of renewable energies for space heating
- Reduction of heating temperatures (advantageous for the use of heat pumps and solar thermal energy)
- Reduced load on the power grids
- Burden on tenants in the event of excessive consumption costs

Ensuring sufficient energy-efficient renovation of the building stock by 2050

# Solutions for a climate-neutral heat supply

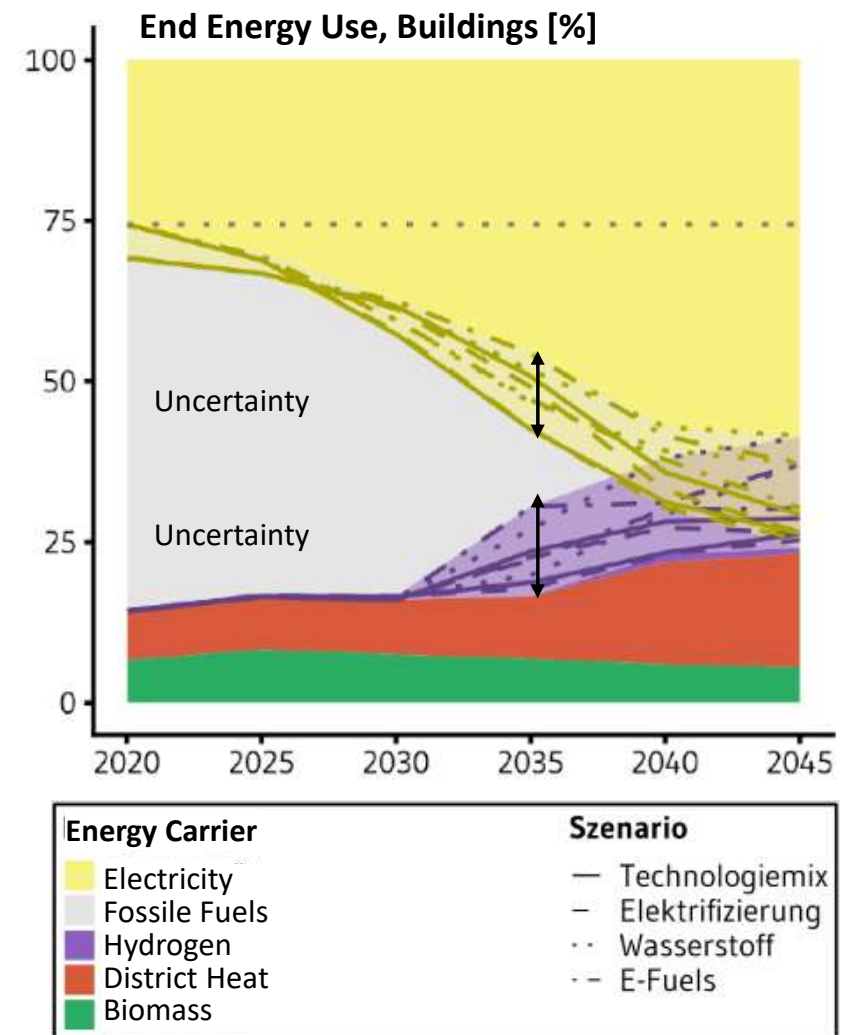
## Basic options



## Energy sources in the building sector

### Results of the Energy System Analysis, DE

- Direct electrification vs. hydrogen and e-fuels
- A comparison of current studies (Ariadne, BDI, DENA, Agora, long-term scenarios) consistently shows that indirect electrification will not play a role in the building sector until 2030
- There is also agreement that direct electrification (heat pumps) and heating networks are central components of the heating transition
- From 2030 onwards, there will be greater uncertainty:
  - Some scenarios assume that hydrogen and e-fuels play almost no role in the building sector
  - Other scenarios see relevant shares in 2045
- impact on infrastructures can only be derived in conjunction with a bottom-up view

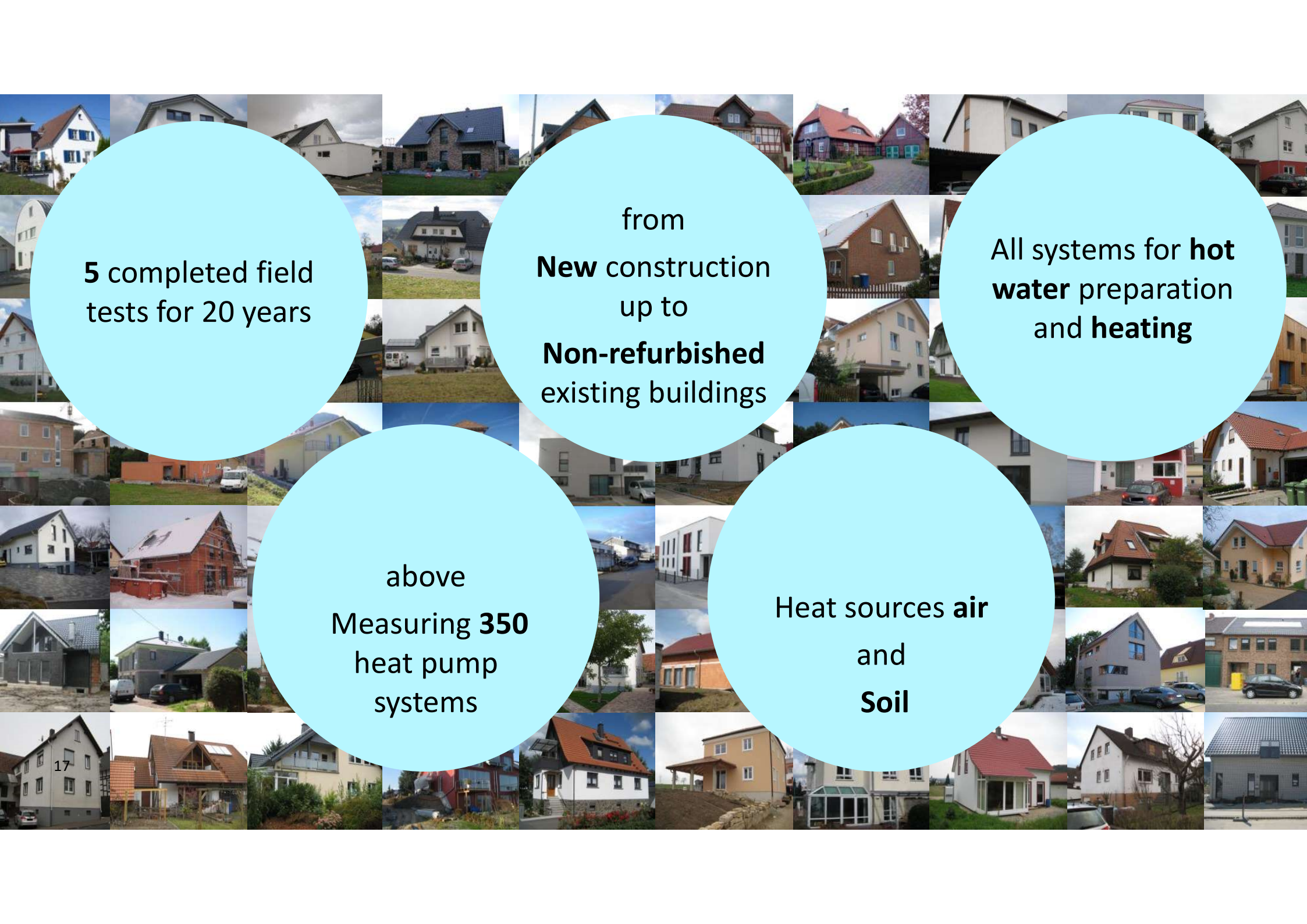






## Heat Pumps in Single Family Housing





5 completed field  
tests for 20 years

from  
**New** construction  
up to  
**Non-refurbished**  
existing buildings

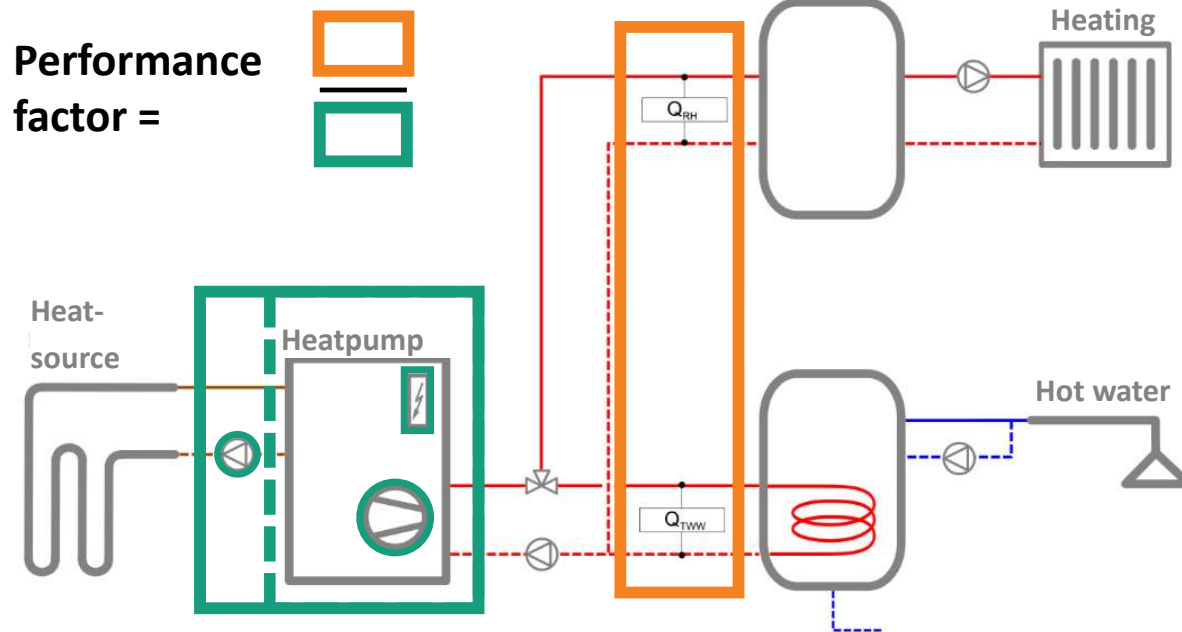
All systems for **hot**  
**water** preparation  
and **heating**

above  
Measuring **350**  
heat pump  
systems

Heat sources **air**  
and  
**Soil**

# Efficiency Assessment in Field Measurements

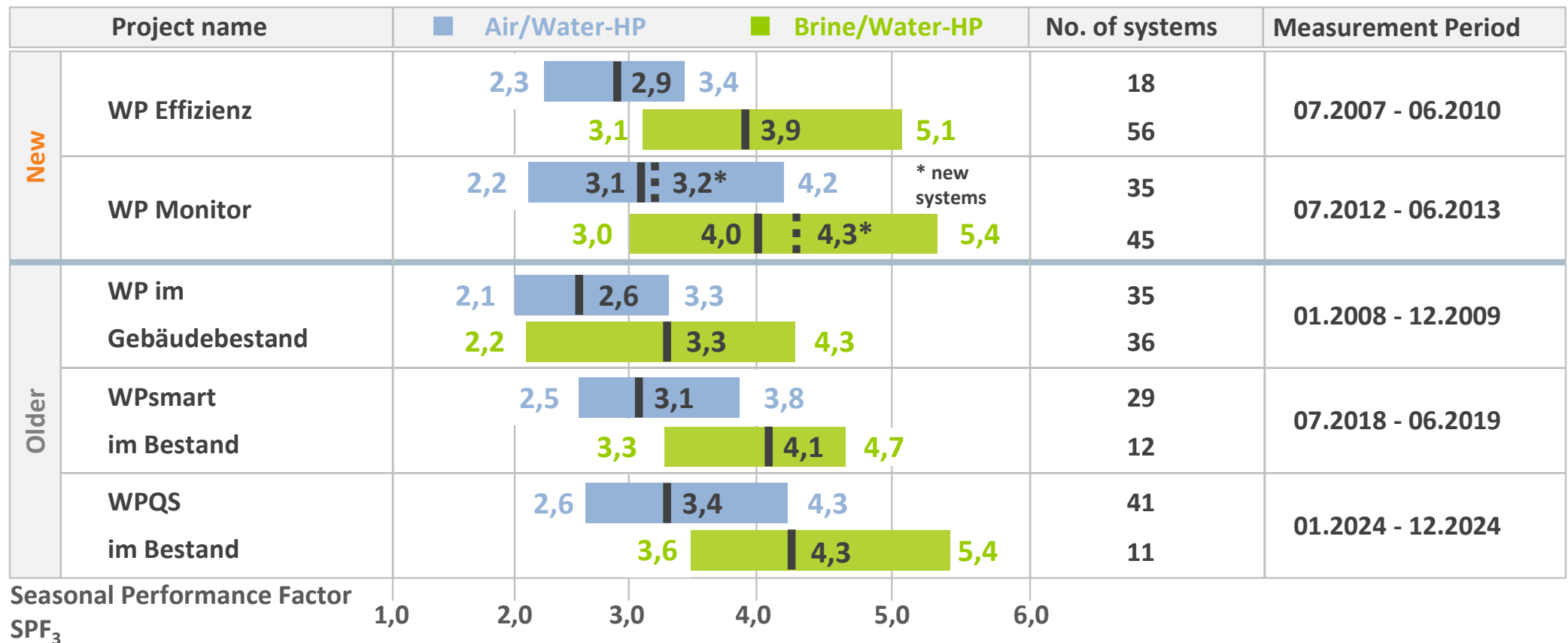
## System boundaries and determination of key figures



- Uniform sensor technology for recording energy flows, uniform balancing and evaluation methodology
- Evaluation of transient operation (in contrast to (S)COP (= test bench))
- Consideration of different sources and transfer systems
- Measurements in new and existing buildings with different renovation statuses
- Inclusion of other heat generators (bivalent systems)

# Heat Pumps – Monitoring

## Seasonal Performance Factor: Results for detached and semi-detached houses



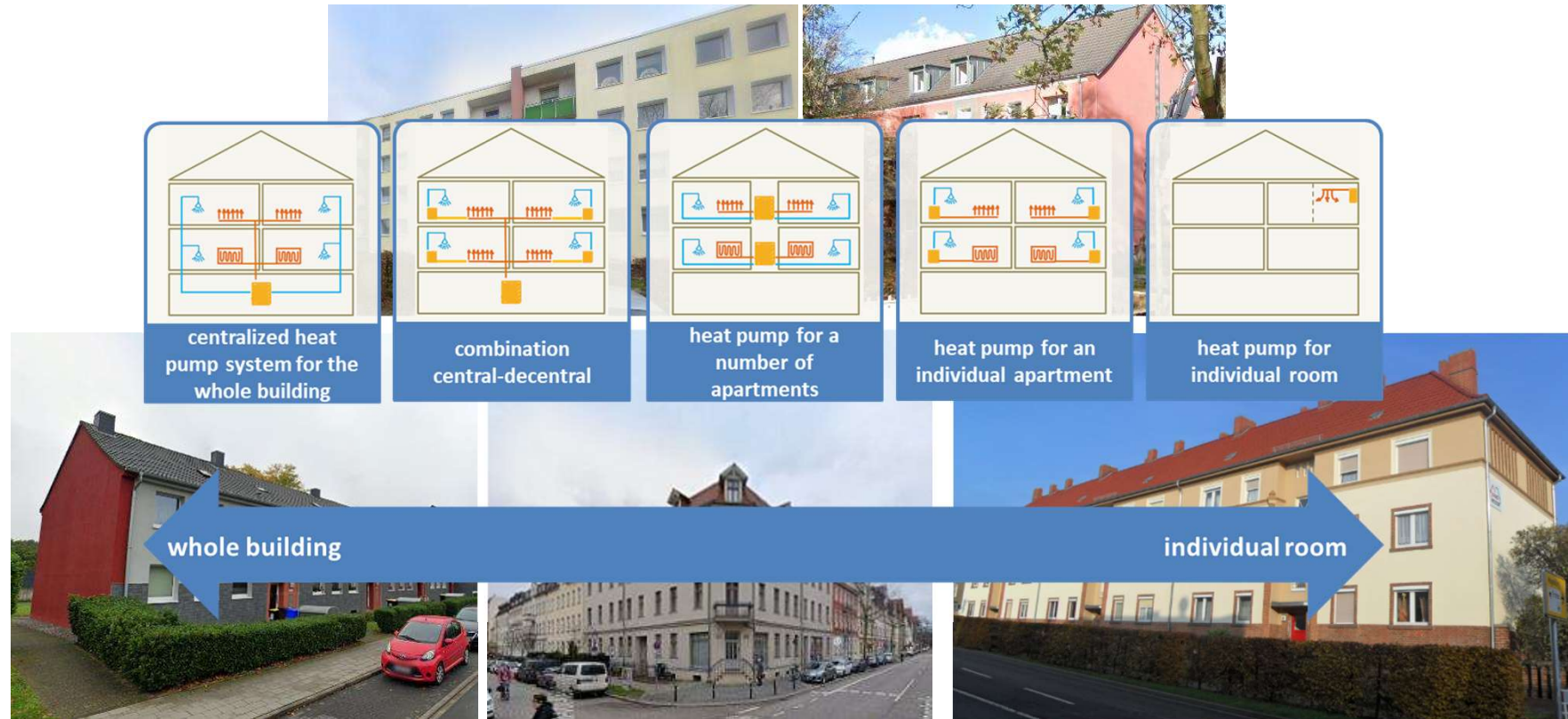


## Heat Pumps in Multi Family Housing



# Heat pumps in Multi Family Houses

## System Layouts



# Heat pumps in multi-family (existing) buildings

## Challenges



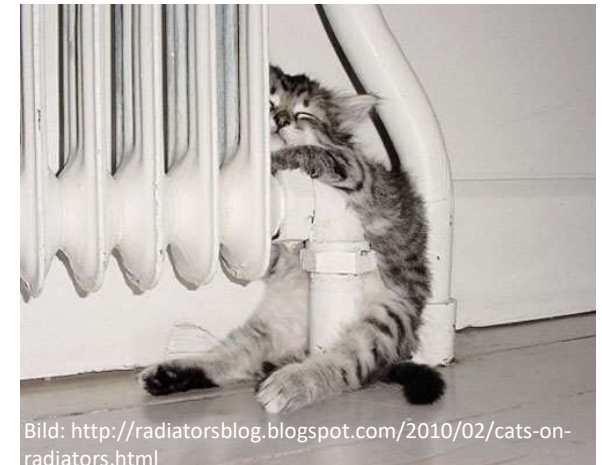
Space requirements for plant technology and storage

Acoustics and Aesthetics: User Acceptance



Costs of plant engineering and installation (time)

Limited experience in installation operations



Complex hydraulic systems

High temperatures in TWW systems

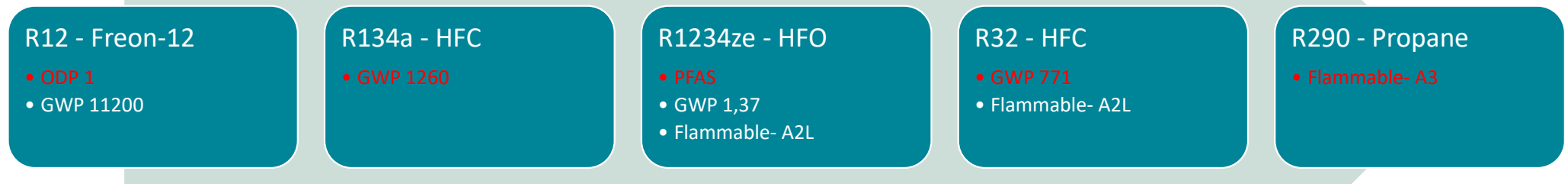
# Refrigerant developments

## Reducing the Global Warming Potential GWP

- Material properties of refrigerants determine areas of application

MT0

### Development of refrigerants used in heat pumps



**MT0**

Kondensations temepnatur dominant, bekomme ich den bezug zur anwendung "kürzer/klarer"

Methler, Timo; 2025-05-23T10:11:07.006



## Safety Aspects

### Flammable Refrigerants

---

Propane (R290) will be one of the solutions or will be the solution.

- Propane is highly flammable
- Large amounts of propane can be very dangerous

Security guarantees are difficult to achieve, but not impossible

- Safety regulations apply from 152g R290
- Private individuals traditionally handle propane carelessly



190g Propan /Butan  
Commercial Customary Size



11kg Propan  
Commercial Customary Size

# Propane based Heat Pumps for Multi Family Houses

## Detailed solution development

- Solutions include on sight installation (theoretical)
- Simulation based demand assessment
- Safety assessment local
- Building infrastructure assessment
- Lab scale example heat pump thermal assessment
- Lab scale example safety assessment
- Legal certification process testing



- strong space concerns
- strong noise concerns
- safety demands  
<150g R290



- Strong safety concerns
- Accessibility concerns
- Retrofit viable mandatory
- Heat capacity mandatory



- Location concerns legally
- Location concerns comfort (noise/ visual/ kids safety)
- Functionality concerns

# Propane based Heat Pumps for Multi Family Houses

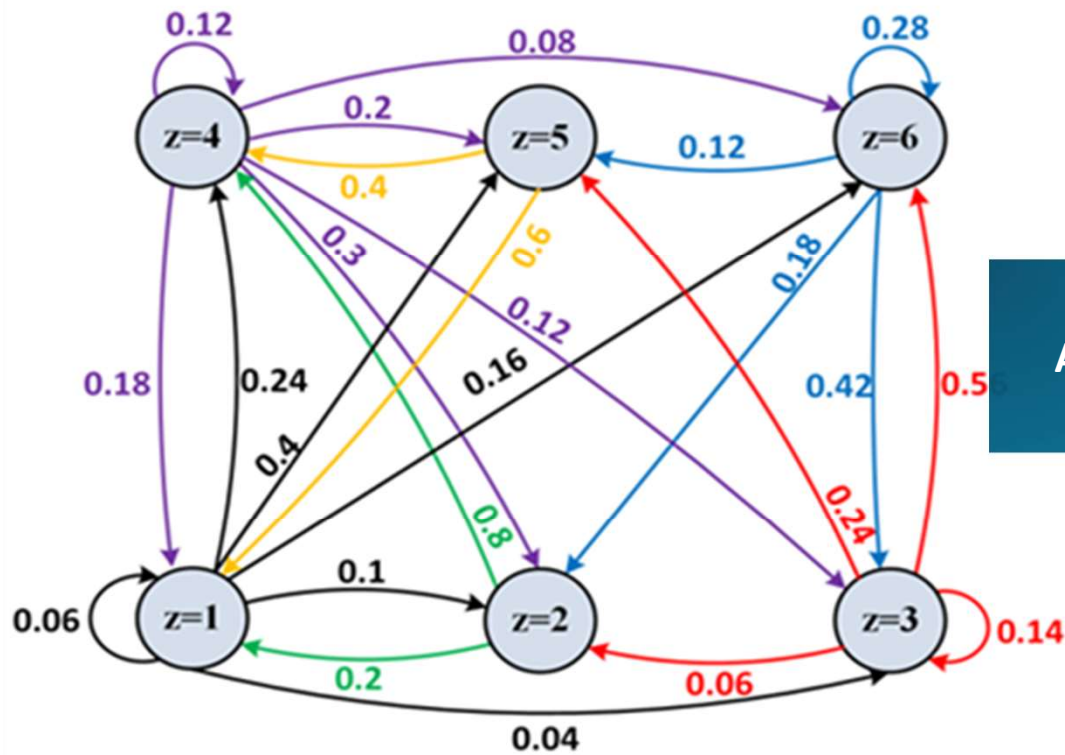
## Prototypes, Lab Condition



Small, flatwise	
Power @B0/W55	4,9 kW
SCOP 55	3,8
M. R290	150g
Size	45x75x35cm

Central, outside	
Power @A-10/W55	32 kW
SCOP 55	
M. R290	2000g
Size	80x250x120cm

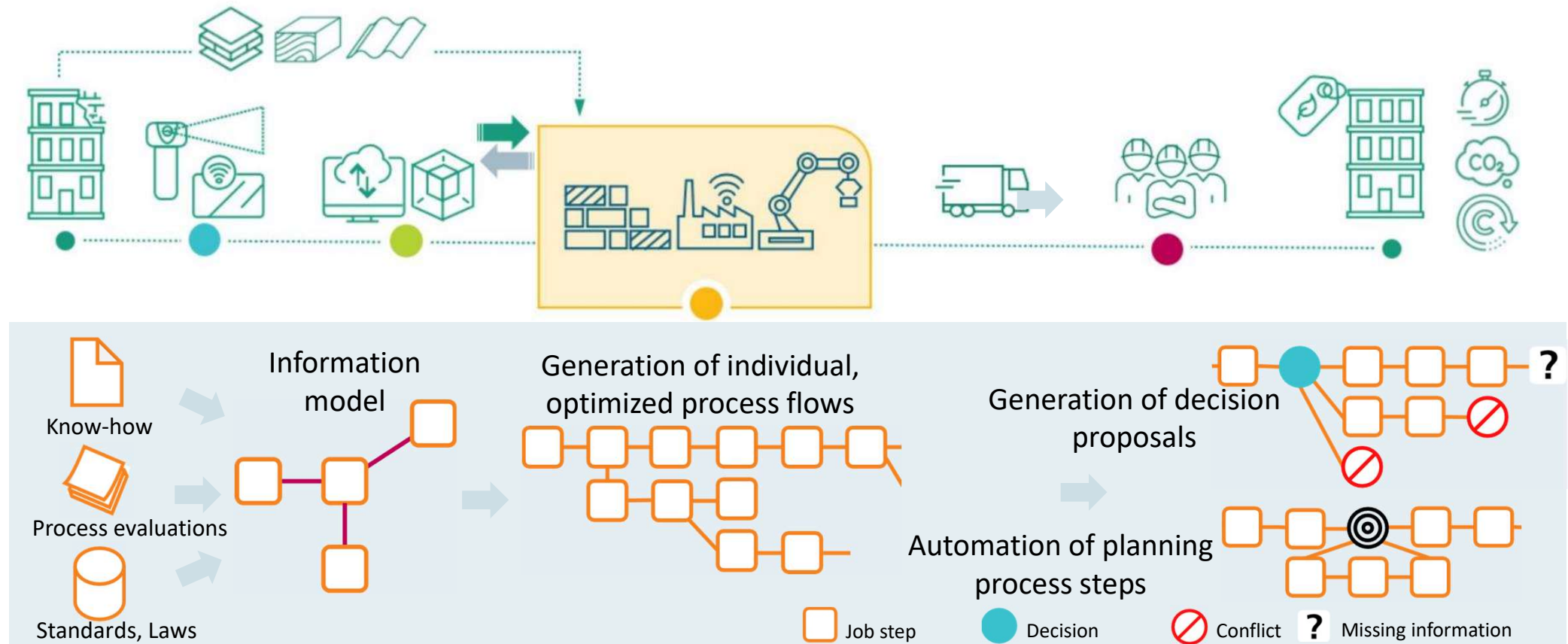




AI in the Building Domain

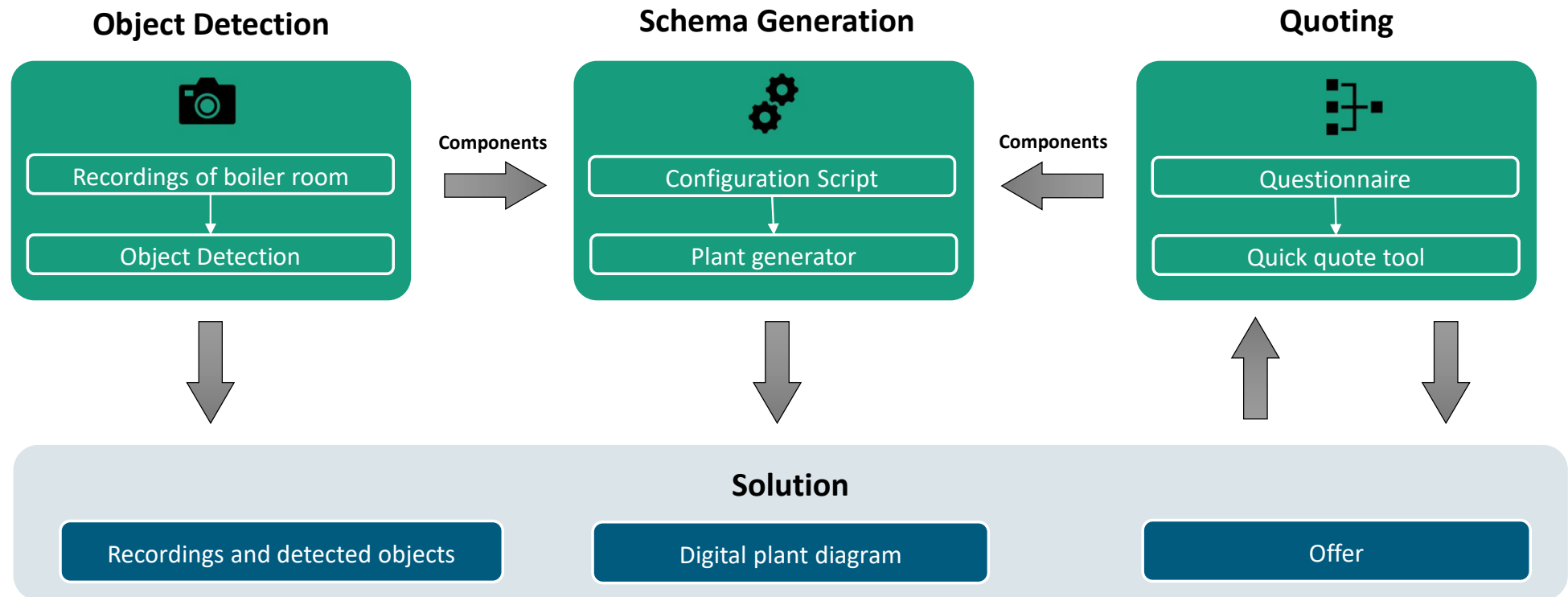
# Optimization of the construction process

## Field of application for artificial intelligence



# Digitization of inventory and quotation preparation

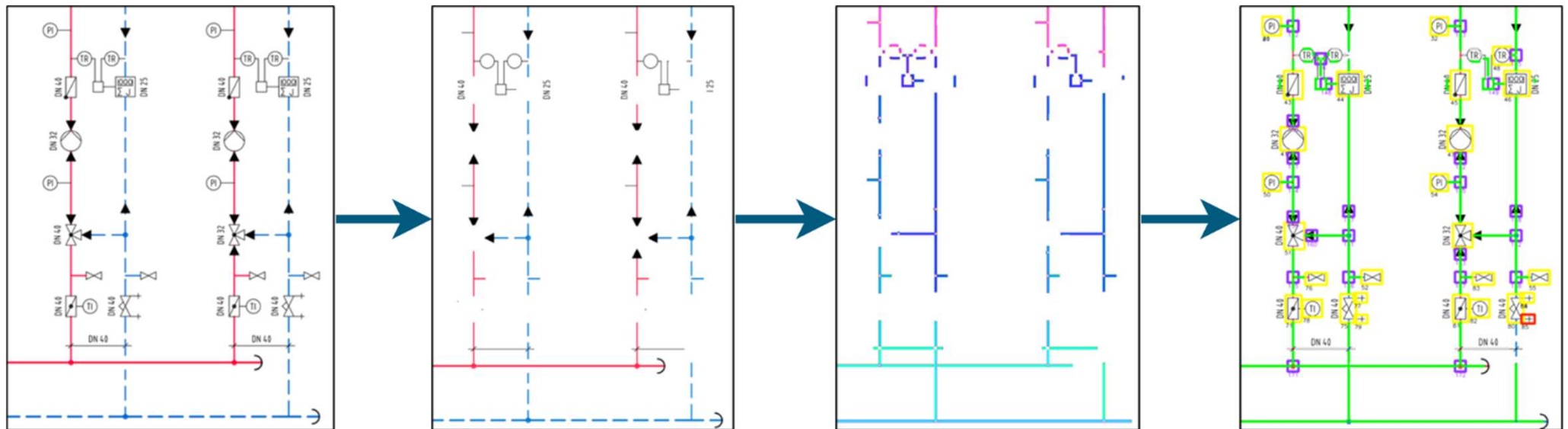
DiBeSan-SHK





# Digitization of plant schematics

## AI-based scan of existing schemes



Schema

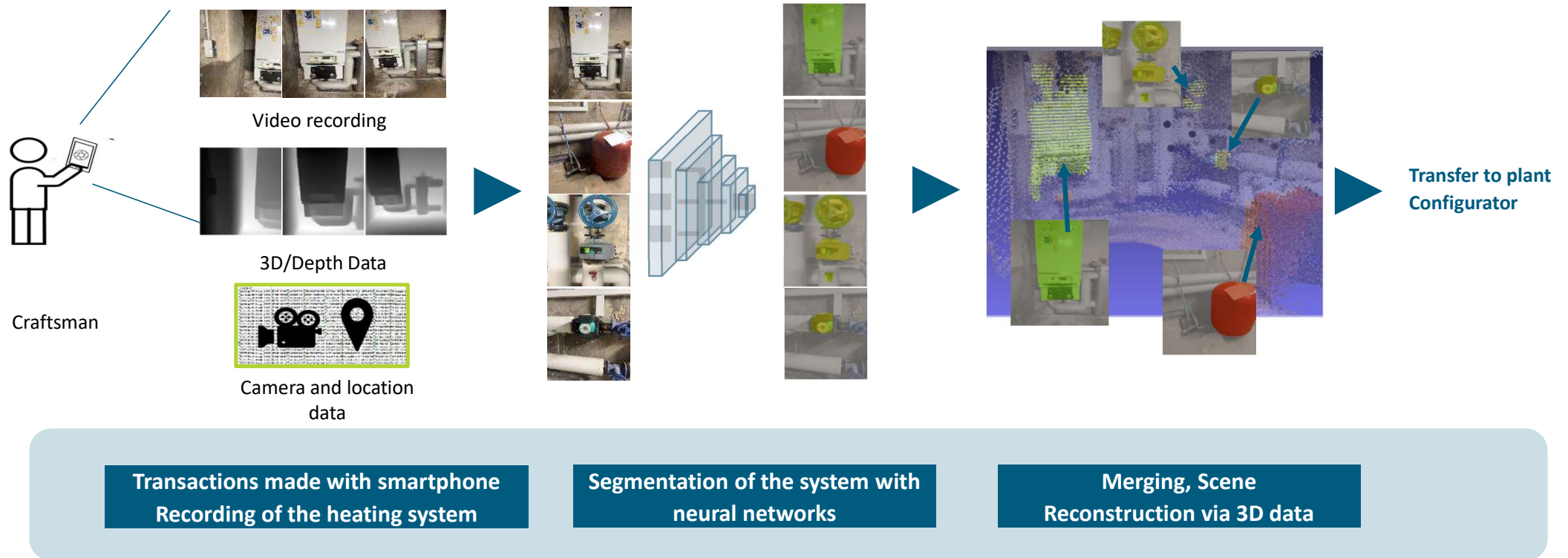
Text and Component  
Detection

Line  
Detection

Junction Detection  
Transfer into a Graph

# Method development for system recording

## AI-based scan of Installations





## Heat pumps – Installation Support

### Support of installation design



\_\_\_\_\_

## Conclusion

---

- Climate neutrality cannot be achieved by deep retrofit only – defossilisation of heat/cold supply must be a key aspect of any strategy
- Retrofit is still important to foster affordability and ensure healthy indoor conditions
- Transformation takes place at different levels and with different actors – it succeeds when they work together in a coordinated manner and locally adapted solutions are found
- The use of heat pumps in heat supply (residential, real estate, district heating, industrial processes) is picking up speed, and solutions for higher temperatures are also coming onto the market.
- Switching to a high proportion of direct electricity use in conjunction with heat pumps and district heating play a key role in the renewable heat supply of buildings and industrial processes, thus the security of the electrical infrastructure becomes even more important. Flexible operation of Systems can help to ensure this.
- To ensure both installation capacity and affordability – digitalization will be a key competence to be competitive



# Thank you for your attention

---

Sebastian Herkel  
[sebastian.herkel@ise.fraunhofer.de](mailto:sebastian.herkel@ise.fraunhofer.de)  
[www.ise.fraunhofer.de](http://www.ise.fraunhofer.de)